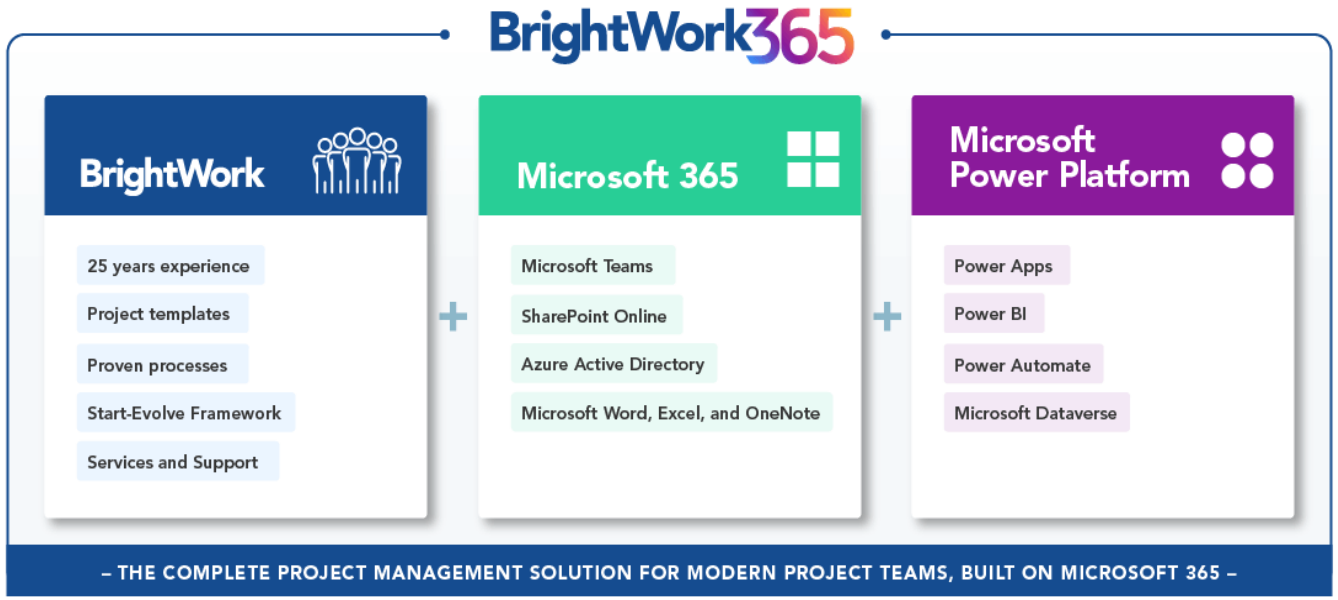
BrightWork365

How You Can Use the Microsoft 365 Platform as Your Project Portfolio Management Solution

Presented by

Sean O' Shea
Customer Success
BrightWork

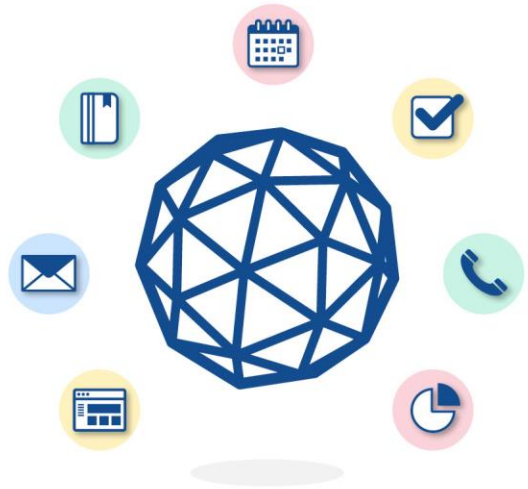
BrightWork 365 for Microsoft 365



BrightWork365

START

Deliver Immediate Visibility & Control



EVOLVE

Grow Organisational Project Management

The BrightWork Approach

Built into our Product with Templates

and

Designed into our Deployment Approach with Services

QUICK POLL

Are you using Microsoft 365 for everyday productivity?

BrightWork365

Today's Topic: **Using MS365 Platform as Your PPM Solution**

- **Power BI** for program and portfolio management
- **Teams and Outlook** for Project Collaboration
- **Microsoft Office and SharePoint Online** for document management.
- **Power Automate** workflows for project request management.
- **Power Apps** to for powerful project templates.

Live Questions & Answers!

Note: The agenda assumes questions throughout.

Microsoft Teams

Power BI

Power Apps

Power Automate

SharePoint

Outlook

Word

Excel

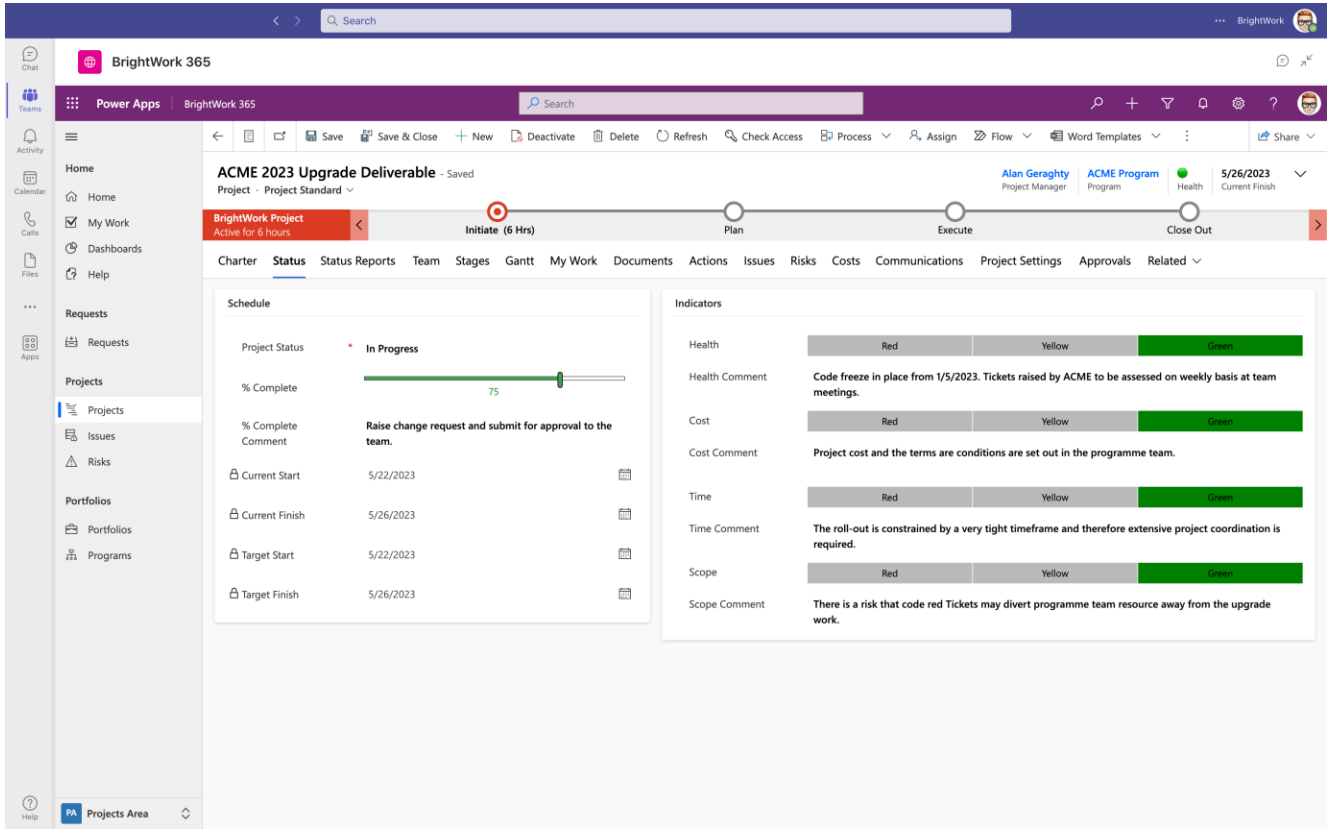
PowerPoint

OneNote

Azure

Dataverse

Microsoft Teams

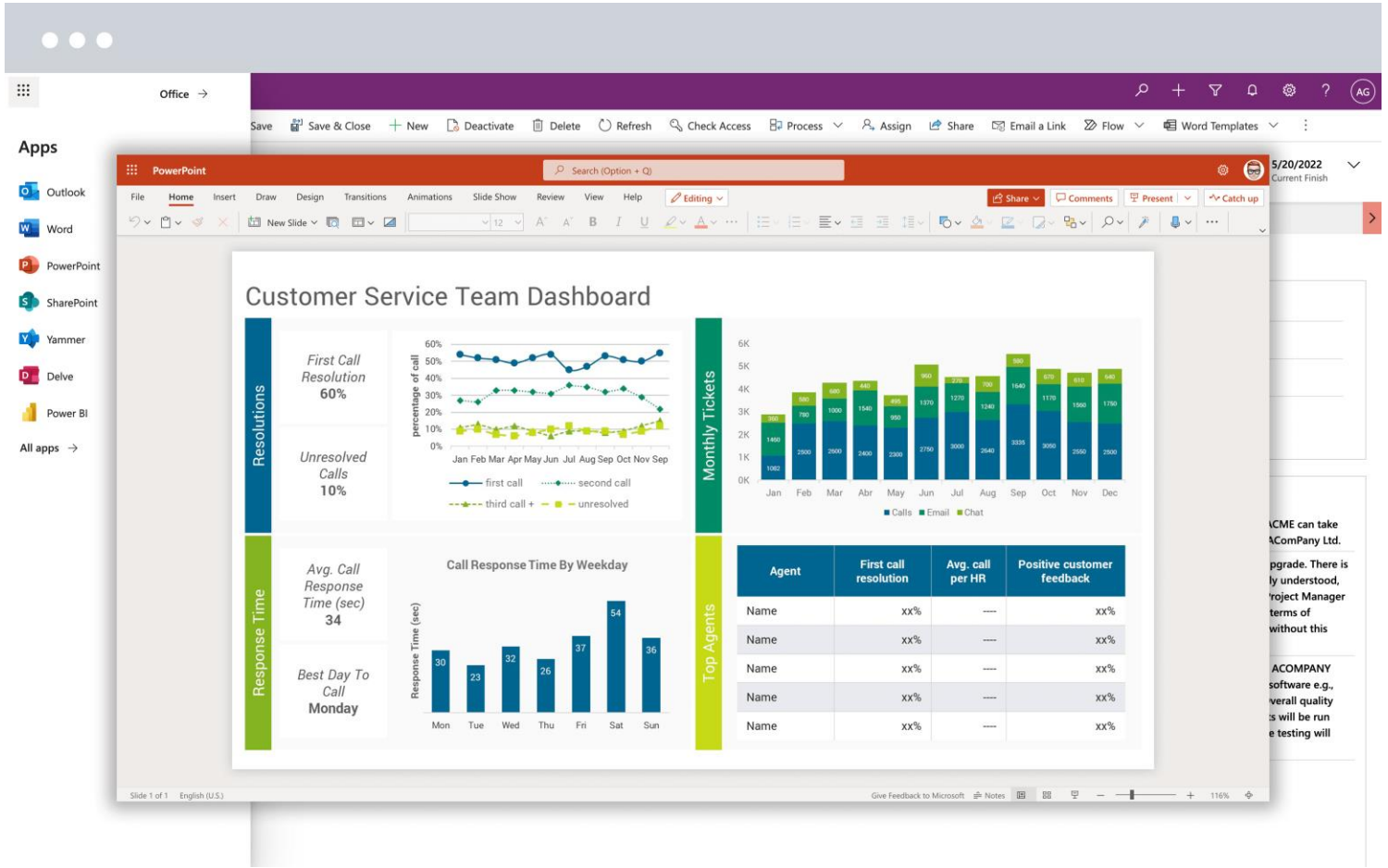


Collaborate with your teams from anywhere.

The seamless integration between Microsoft Teams and BrightWork 365 allows project teams to collaborate on one platform.

In BrightWork 365, every program has a dedicated Microsoft Team. Every project within the program has a channel within the Team. This helps you prioritize and focus on high-value activities.

SharePoint Online

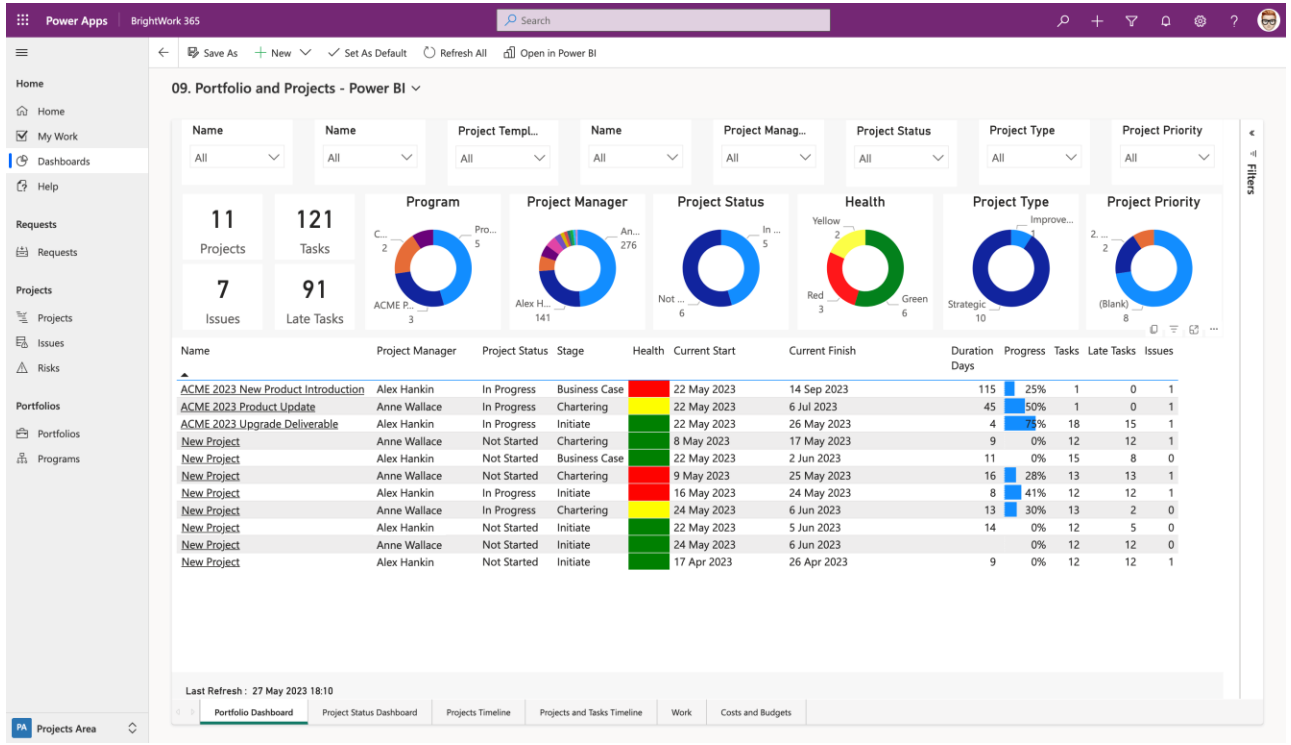


Centralize project document management

Create a single source of all project information with SharePoint Online.

Collaborate on Microsoft Suite: Word, Excel, PowerPoint, and OneNote files in your project site. Create, save, and share documents in the format that suits the way your teams like to work.

Power BI



Get actionable insights with Power BI reports

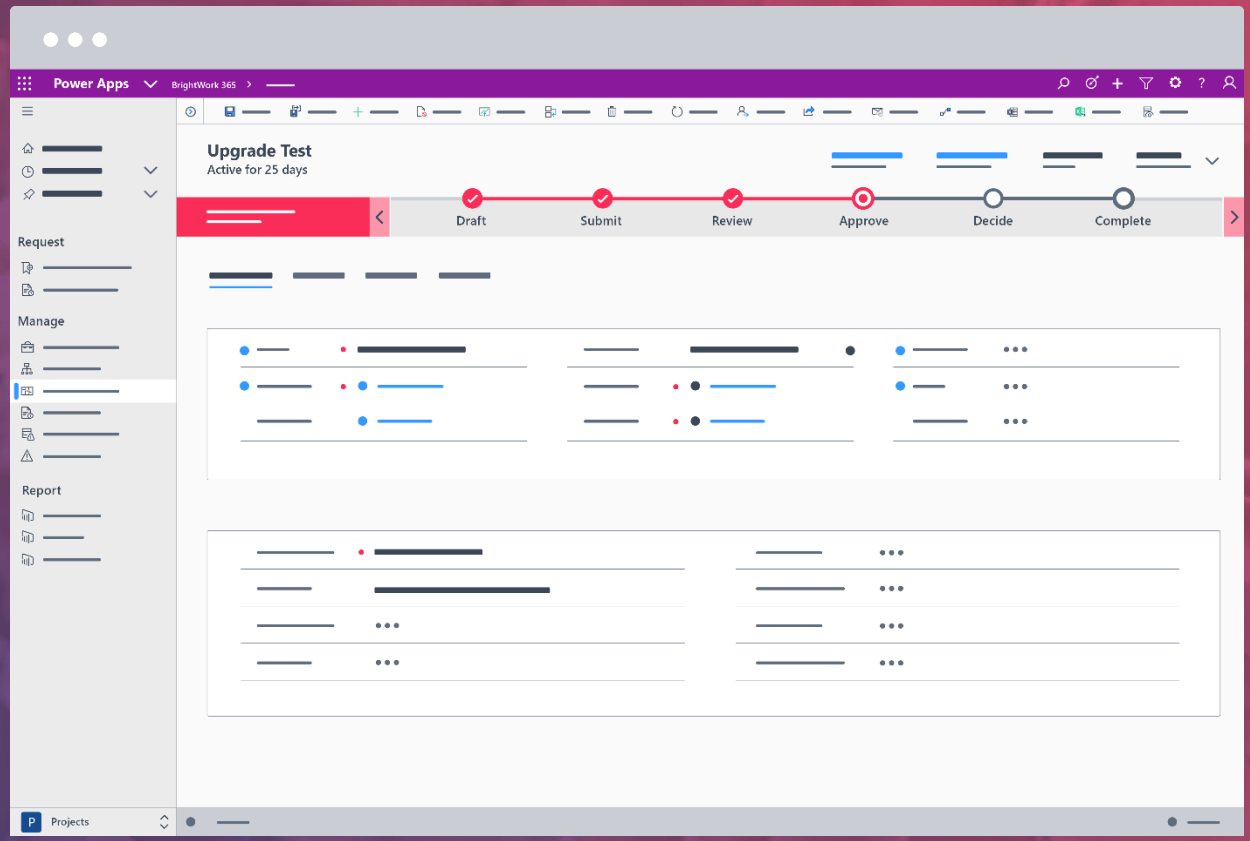
Project teams are generating more data than ever.

Using Power BI dashboards and reports in the Power Platform, help senior executives and PMO leads to easily access, analyze, and action this data.

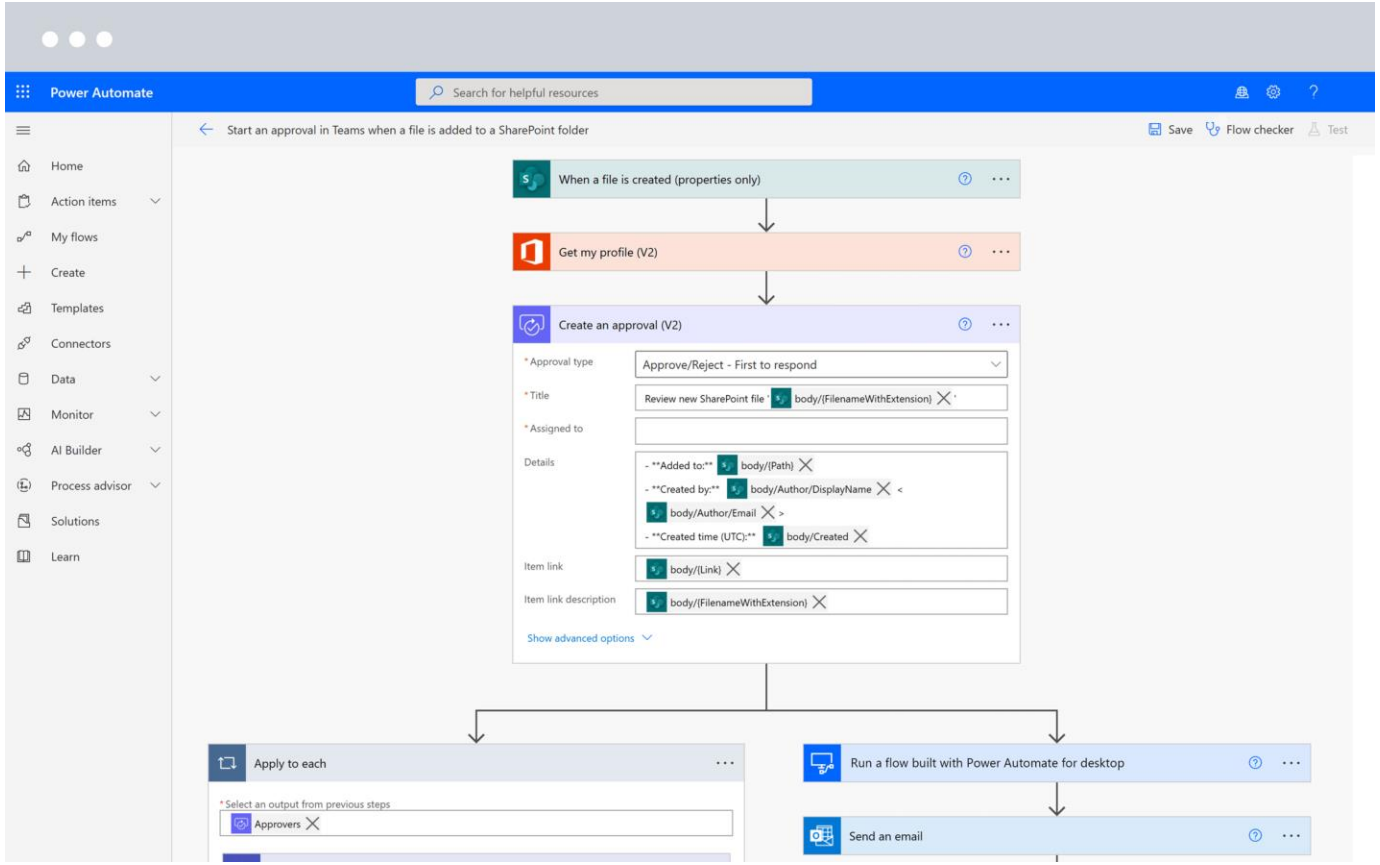
BrightWork365

DEMO

Project and Portfolio Management



Power Automate

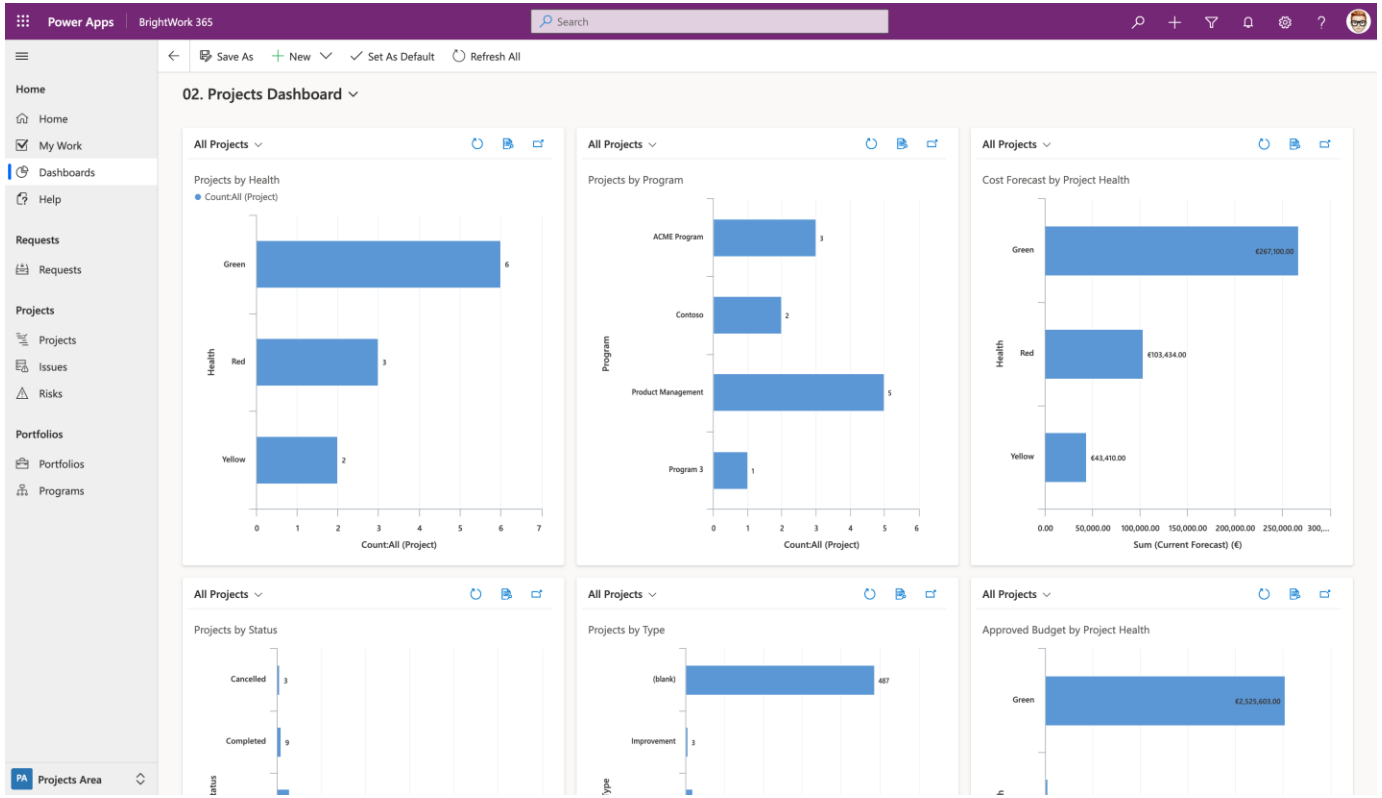


Work smarter with no-code automation

Use Power Automate in the Microsoft Power Platform to automate essential project tasks and business processes.

Save time, reduce errors, and focus on the top-priority tasks of your projects.

Power Apps



Build custom apps that match your workflows

Leverage Power Apps in the Microsoft Power Platform to create apps that meet your project needs.

Customize and set up apps with low to no-code expertise. Save on cost and improve efficiency.

QUICK POLL

Would your group be interested in deploying BrightWork 365?

BrightWork365

QUESTIONS?

- Use the Question panel to ask questions

BrightWork365

THANK YOU

Adam Sheehan
Tel: +1 617 631 9825
+353 91 412741
Email: asheehan@brightwork.com